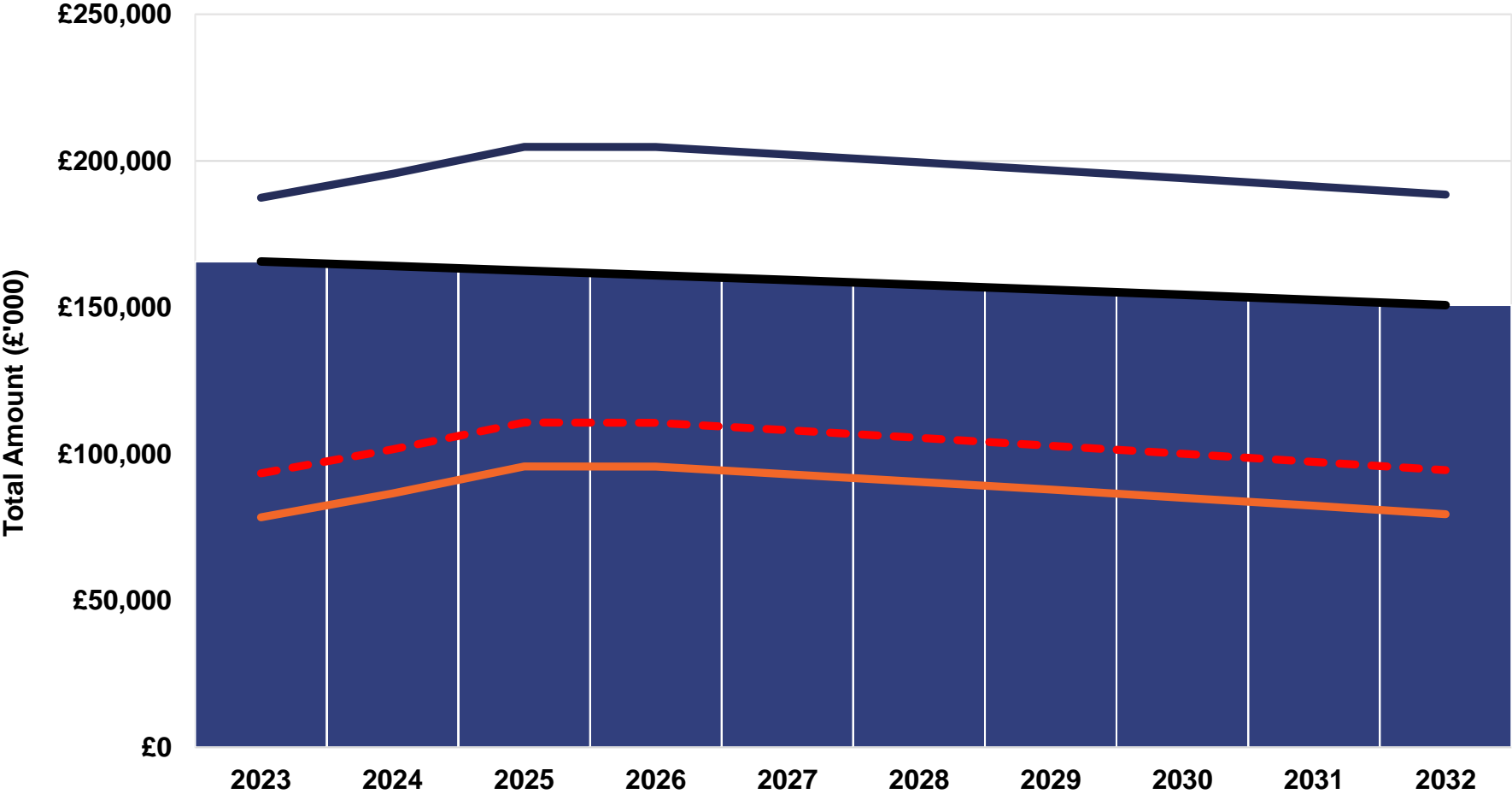


Appendix B - Liability Benchmark



- PWLB Loans
- Net Loans Requirement (forecast net loan debt)
- - Liability Benchmark (Gross Loans Requirement)
- Existing Loan Debt Outstanding
- Loans CFR